

# Level 5 Decision Support

## *Accuracy vs. Relevance*

### Level 1

#### *Technical Foundation*

- Write-up
- Accounting
- Tax Return
- Audit - Review

### Level 2a & 2b

#### *Thorough Analysis*

- Level 2a: Financial Fluency; Analyze & Educate clients about Critical Ratios
- Level 2b: Identify Lost Opportunities; Conduct What If scenarios

### Level 3

#### *Future Focus*

- Help clients set goals and associated strategies for improvement

### Level 4

#### *Link to Performance*

- Link financial goals with business activities
- Measure /report outcomes of business activities via dashboards

### Level 5

#### *Continuous Improvement*

- Help clients monitor critical activities and strategically manage business activities